



The trade association for companies involved in trading in provisions, including bacon, cheese and other dairy products

PTF WEEKLY BULLETIN – 10th April 2025

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Economy: Trump Tariffs

Following days of turmoil on international stock and bond markets after last week's US announcement of a wide-ranging series of reciprocal tariffs on imports from its global trading partners, President Trump yesterday declared an immediate 90 day pause to help restore stability and allow time for impacted countries to seek individually negotiated bilateral rebalancing agreements. The one exception is China, where he has increased previously announced tariff rates to a total of 125% in response to its initial retaliatory action – with China itself further retaliating by hiking tariffs on imports from the US to 84%. All other countries, including the UK will remain subject to the new global 'baseline' US tariff of 10%. In addition, earlier tariff increases of 25% on US imports of cars, steel and aluminium will continue to apply (again including to the UK).

Also yesterday, the EU announced a first list of retaliatory tariffs on US exports in response to US tariffs on steel and aluminium and not to any of the subsequent measures. Today, the EU paused these retaliatory measures.

UK Ministers have so far maintained the earlier Government line of remaining calm and pragmatic and seeking a negotiated solution in the UK national interest, with 'nothing off the table'.

PTF has engaged in discussions with Government and other industry stakeholders on the implications of the current situation. Apart from impacts on businesses trading directly with the US, these have highlighted concerns over the secondary effects of higher tariffs in respect of the potential diversion of goods to the UK from other markets and wider supply chain disruptions, including in relation to shipping and storage. There is also concern over the cumulative effect on business confidence and future investment decisions, as well as on prospects for growth in the economy, in the UK and elsewhere.

There is a particular set of concerns in relation to the operation of the Windsor Framework in respect of the movement of goods between NI and GB if the UK and the EU are subject to differential tariffs rates, either in respect of exports to the US or any retaliatory action on imports. The 90-day pause will have

the effect of easing those concerns in the immediate future but does resolve the potential underlying issues should the UK and EU operated different tariff regimes in the longer term.

PTF will be continuing to monitor the situation closely, with plans for a full discussion at our next scheduled International Trade Working Group meeting on 23 April. In the meantime, anyone with immediate issues is invited to contact the team directly.

Introducing New Team Member Dave Rentoria

We are pleased to welcome Dave Rentoria, our new Trade Policy and Committees Manager as Sian Oliver-Gay retires. With Dave's extensive background in international meat trade, market development and industry analysis, he has been providing detailed market reports and trade updates for the dairy and pigmeat sectors, along with practical guidance to PTF's stakeholders. He manages PTF's Sector Committees for industry representatives and oversees PTF's communications and media strategies. Before joining PTF, Dave served as the Philippines country head for the US Meat Export Federation (USMEF), where he worked as a Southeast Asia and Oceanic region associate. He has policy and advocacy experience at the Responsible Investment Association Australasia (RIAA), where he drafted government consultation submissions on environmental law reform and climate adaptation strategies in Australia and New Zealand. Dave also brings over eight years of experience as a brand and product category lead in the food and beverage industry. He holds a Master's degree in Public Policy and Management from The University of Melbourne, graduating with First Class Honours. We'd like to extend our sincere thanks to Sian for her dedication and contributions to PTF. Her work has been instrumental in supporting our members and shaping key industry discussions. We wish her all the best in her well-earned retirement.

Northern Ireland/Windsor Framework (WF)

Phase 3 Product Guidance

Defra published updated [guidance](#) on products in scope for Phase 3 of the Northern Ireland Retail Movement Scheme, and [commodity codes](#) for products exempt from individual labelling, on 20 February. The guidance incorporates feedback from businesses, and provides more examples, definitions, and details on exemptions to individual labelling. The advice is to follow the descriptions in the guidance rather than rely on commodity codes alone.

HMRC guidance on Submitting the Internal Market Movement Information

[Link here](#) to recently published guidance. Following the guidance issued in September 2024, there has been extensive preparatory work undertaken for the new arrangements for the movement of goods from GB (England, Scotland and Wales) to NI by parcels or freight set out in the Windsor Framework. As a result, and subject to the relevant procedures, the new arrangements as set out in the Windsor Framework are planned to take effect from **1 May 2025**.

You can use the Internal Market Movement Information to move goods if they:

- are 'not at risk' of entering the EU under the UK Internal Market Scheme (UKIMS)
- are Standard or Category 2 goods
- are in free circulation in Great Britain and are moving into free circulation in Northern Ireland
- move in direct transport from Great Britain to Northern Ireland — this includes goods moved under transit that pass through countries in the Common Transit Convention

You will need to submit a full declaration if:

- your goods are Category 1 (excluded) goods such as, goods subject to certain quotas or trade defence measures
- there are any taxes due on your goods at the time of release in Northern Ireland
- you are claiming relief from customs duty on your goods on entry into Northern Ireland
- your goods are being entered into any special procedure upon arrival in Northern Ireland— they can still be entered into an Excise warehouse

New SPS controls for non-qualifying Northern Ireland (NI) goods

The introduction of sanitary and phytosanitary controls for non-qualifying NI goods that enter Great Britain (GB) from NI began on 25th February 2025. Traders moving non-qualifying NI goods via this route are required to pre-notify the arrival of their goods on the import of products, animals, food and feed system (IPAFFS) and provide the relevant sanitary (IPAFFS), (EHCs) or phytosanitary certificates (PCs). Qualifying NI goods continue to benefit from unfettered market access, and are not subject to these controls. Guidance on these controls can be found [here](#).

How to Register & Seal Consignments Under NIRMS

The government has [issued guidance on creating packing lists for NIRMS and non-NIRMS goods](#) moving into NI. You do not need to complete a full packing list for non-NIRMS goods – you only need to add a short product description and mark them as ‘non-NIRMS’. It is optional to add the country of origin. You can complete a packing list for non-NIRMS products if you want to. You must clearly separate non-NIRMS goods on the packing list. For example, you can separate non-NIRMS products by creating a:

- separate tab on the spreadsheet
- separate table on the document
- separate column that states if the goods are NIRMS or non-NIRMS

What to include in the NIRMS packing list:

Add the following information about the product to the packing list. You do not need to include information about the packaging:

- Description of the retail goods
- Nature of how the product is stored – e.g. ambient, chilled or frozen
- Food contact materials
- Type of treatment, either ‘processed’ or ‘raw’/unprocessed
- The establishment of dispatch in GB, including only one Retail Movement Scheme number
- Number of packages, e.g box, crate, package
- Net weight of each product on the packing list in kilograms
- Country of origin in the form of an [International Organization for Standardisation \(ISO\) code](#)

Animal Disease

Foot and Mouth Disease Updates:

Hungary & Slovakia

FMD was detected in a dairy herd in the western part of Hungary on 7 March. A sixth outbreak was confirmed on 4 April at a beef cattle holding located in a district near the Hungarian border, close to the previous cases reported in Slovakia.

In response, the European Commission has introduced a series of control measures. Initial protection and surveillance zones were established in Hungary and Slovakia under [Decision 2025/613](#) and [Decision](#)

[2025/654](#). On 4 April, the Commission adopted additional emergency provisions through [Decision 2025/696](#), amending the annex of [Decision 2025/672](#). These measures expand the geographical scope and the duration of existing restrictions. Specifically, the surveillance zones around the outbreaks in Hungary and Slovakia—both near the Austrian border—have now been extended into Austrian territory which include parts of two federal states: Lower Austria and Burgenland. Additionally, the duration of certain measures have been extended to May 20. For instance, areas established as further restricted zone in Hungary, Slovakia and Austria are now applicable until May 20.

Germany:

The UK has confirmed it will accept Germany's request for regionalisation, meaning FMD export restrictions on products from susceptible animals from outside the remaining Brandenburg exclusion zone have been lifted.

Defra has issued [information on the restrictions](#) and technical data are on the [relevant lists](#) on GOV UK. Your first point of contact for animal product imports held at the border should always be the port health authority at the point of entry. You'll find full contact details for all PHAs on [GOV UK](#) and on [this map](#). You must provide:

- The CHED import notification references (format CHEDX.2025.XXXXXXX) for the consignments being held
- Vehicle registrations and trailer numbers for any trucks or trailers held

It's also useful to provide the customs declaration MRN number and the Goods Movement Reference if there is one. The PHA will be able to tell you why the goods are being held and what action you need to take to resolve the hold.

Actions to take to ease processing delays for German, Hungarian and Slovakian goods

The following are actions that you and/or your agent can take to help mitigate some of the most common causes of processing delays at the border:

1. Multiple CHEDs under the same MRN.

Where a load or container consists of a mixed load or groupage, there is an increased risk that the SPS hold on the customs declaration will not be lifted if one or more of the consignments in the load requires an inspection.

Example: an agent or importer has correctly submitted 3 separate CHED import notifications in IPAFFS for 3 consignments in a vehicle's load. All 3 are correctly recorded on the customs declaration in CDS. Checking on IPAFFS, two of the consignments have been cleared as valid but one is still undergoing documentary checks and has not yet been cleared. An SPS hold is showing on the customs declaration in CDS.

Once all 3 CHEDS are cleared as valid by the Port Health Authority, the SPS hold is removed from the customs declaration and HMRC/Border Force can release the load if no further customs checks are required.

Action: Traders and their agents are asked to check the status of their consignments via IPAFFS and CDS and where necessary discuss options to minimise delays with the Port Health Authority/Local Authority (PHA/LA) at the point of entry. These may include devanning and separating the consignments. This is likely to require the resubmission of the customs declaration for the load.

2. Removal of consignments for inspections.

If your supplier off-loads a consignment before it reaches GB, and you or your agent cancels the accompanying CHED import notification in IPAFFS, it is important that you or your agent also amends

the pre-lodged customs declaration in CDS to remove the relevant commodity codes and CHED reference number. This also applies if you ask the PHA to cancel the CHED on your behalf.

Action: You or your agent should amend the customs declaration to remove any cancelled CHEDs. If the customs declaration is not amended, the SPS hold will persist because CDS is not able to access the inspection decision for the cancelled CHED. Consignments will not be released until the customs declaration is amended and the SPS hold lifted. In exceptional cases where the CDS entry cannot be amended, the National Clearance Hub can issue a manual release. NCH will NOT release holds for any other reason.

3. Consignment remains under an SPS hold in CDS

Where a consignment is still under an SPS hold on CDS despite all SPS checks being complete and all CHEDs showing as valid on IPAFFS, this may be due to inconsistencies in data entry between the CHED import notification and the customs declaration.

Action: Traders and agents should check both submissions and amend as necessary. The most common errors include:

- the CHED reference number being incorrectly entered into CDS
- commodity codes not aligning
- non-English characters/text copied and pasted into CHED fields on IPAFFS.
- the final destination is not a recognised GB address / country code is not given as GB.

FMD – Permitted treatments for raw ham and pepperoni

Products which go through a fermentation and maturation process, such as raw ham or pepperoni must comply with the [treatment requirements in D](#). Raw ham will require a treatment consisting of natural fermentation and maturation of not less than nine months and resulting in the following characteristics:

- Aw value of not more than 0.93
- pH value of not more than 6.0

Short-fermented products with German content, such as pepperoni, will still require the heat treatment set out in D, even if they meet the pH and AW level in D.

Bluetongue virus

[Link here](#) to latest information. The UK is now in a seasonally vector low period which means the risk of transmission of bluetongue is very low, however a licence is still required to move animals out of a restricted zone. An interactive map shows [RZs in detail](#). The Secretary of State has [permitted the use of three unauthorised bluetongue serotype \(BTV-3\) vaccines within the UK under certain conditions](#), including licencing. These will be geographically targeted or applied for through the Animal Plant Health Agency. The vaccines do not stop infection but will reduce some clinical signs.

Consultations

Request for input on potential UK measures in response to US tariffs

The Department for Business and Trade is requesting input by **1 May** on potential UK measures in response to US tariffs. Please see gov.uk for [how businesses can share their views](#). To provide input, please [answer these questions](#).

Survey on public sector food procurement data collection and management in England

Defra is inviting procurement professionals, catering managers and food suppliers to take part in a new survey to understand how food procurement data is collected and managed across the public sector in England. This input will help improve data quality, support local and sustainable sourcing, and inform future policy. It takes just 15 minutes and is anonymous. The deadline is **25 April**.

For suppliers to the public sector: [Start the survey](#)

For any questions, please contact bgoodwinhawkins@glos.ac.uk or brian.collins@defra.gov.uk.

Northern Ireland: Transposition and Enforcement of the EU's Amendments to the Breakfast Directives

The FSA is running a [consultation](#) on the Transposition and Enforcement of the EU's Amendments to the Breakfast Directives into law in **Northern Ireland**, which includes Directive 2001/114/EC relating to partly or wholly dehydrated preserved milk products. Deadline 14th May.

Packaging

[Link here](#) to latest Circular Economy Newsletter.

[PackUK](#) formally launched in January to implement the UK's new [Extended Producer Responsibility for packaging \(pEPR\)](#) programme. The [EPR Statutory Instrument](#) came into force on Wednesday 1 January and the establishment of PackUK as the scheme administrator is a key part. PackUK will shift the cost of managing household packaging waste from taxpayers and local authorities to those businesses who use and supply the packaging, applying the 'polluter pays' principle.

PackUK is a Defra hosted function, delivering on behalf of the four UK nations. It will be referred to as PecynUK in Wales. Its design and set up have been supported by an [industry-led advisory steering group](#), chaired by Sebastian Munden (former chief executive of Unilever UK & Ireland). PackUK will continue to work with packaging producers to explore ways to enhance the role of businesses across pEPR's delivery, including the appointment of a new Producer Responsibility Organisation (PRO).

pEPR Update: Recyclability Assessment Methodology (RAM) now available

The Extended Producer Responsibility for packaging (pEPR) Recyclability Assessment Methodology (RAM) has now been published. This methodology will enable large packaging producers to assess the recyclability of their packaging and produce a red/amber/green output which will inform the level of fee modulation payable for that material from year 2 of pEPR. Producers are required to apply the methodology for packaging placed on the market from 1 January 2025, with the first reporting deadline being **1 October** 2025. [Link here to the RAM](#). A large organisation is defined as one to which both of these criteria apply:

- an annual turnover of £2 million or more
- responsible for supplying or importing more than 50 tonnes of packaging in the UK

Extended producer responsibility for packaging: illustrative base fees

[Link here](#) to document providing updated illustrative base fees for year 1 of the Extended Producer Responsibility (EPR) for packaging scheme. Paper or board is charged at £215 per tonne and plastic at £485. Final fees for the first year of EPR will be released after 1 April 2025, with the first invoices expected to be issued early this summer

[Link here](#) to schedule and registration for upcoming joint stakeholder forums.

Supply Chain

Baroness Batters appointed by Defra to lead Farm Profitability Review

[Link to press release](#) for announcement that crossbench peer and Former NFU President Baroness Minette Batters has been appointed to lead a review of farm profitability. Listening to farmers and growers will be at the heart of Baroness Batters' work, covering all land areas and sectors of the industry, as well as engaging with other government departments whose work impacts farmers. She will provide short-, medium- and long-term recommendations and propose actions for government and industry that will support farming profitability. Baroness Batters' review will also help the development of the food strategy, farming roadmap and the Land Use Framework, and build on other work such as the review of Defra's regulatory landscape.

Border Target Operating Model (BTOM)

Planning for EU and national certification systems downtime

Where digitally signed, [verifiable Export Health Certificates](#) cannot be provided by your supplier due to planned maintenance of TRACES or other national systems, a signed and dated paper certificate is required to travel with the consignment. Your supplier or exporter should be aware of planned maintenance on TRACES NT or any online system that they use, and plan to ensure that they are able to obtain certification before the shipment is moved to Great Britain. Please note that uploading a scan or photo of the paper certificate to the import notification for the consignment does not replace this requirement. Consignments moved with a signed and dated paper EHC are likely to be requested to attend the BCP for physical checks of the EHC on arrival. Goods moved without digital verifiable Export Health Certificate or paper EHC will be held at the border.

Update on physical and identity checks for non-qualifying goods moving from Ireland to Great Britain

Physical and identity checks on non-qualifying goods moving from the island of Ireland to GB were not introduced during 2024. An update on the implementation timeline is expected by summer 2025.

In the meantime, traders importing non-qualifying goods from Ireland to GB, will need to continue:

- pre-notifying via the IPAFFS for all live animals, germinal products, animal products, high risk food and feed not of animal origin (HRFNAO) and medium risk A and high-risk plant and plant products.
- to get an EHC for live animal and germinal, medium risk animal products, and HRFNAO.

Qualifying NI goods will still benefit from full unfettered access to the whole UK internal market.

Urgent BTOM/import queries for animal products should be directed to the Port Health Authority (PHA) at your nominated Border Control Post (BCP). Information on processes and checks at

[Ashford/Sevington here](#). The [interactive Border Control Points \(BCPs\) map](#) is a valuable tool for traders, providing a comprehensive view of all BCPs across GB.

Diary Dates

8th-9th May: Dairy Industry News Conference, Rembrandt Hotel, South Kensington. [Link for Tickets](#)

3rd June: PTF/PTBI AGM

11th-13th June: Eucolait General Assembly: Copenhagen. [Link for Bookings](#)

25th – 26th June: International Cheese & Dairy EXPO

The [EXPO](#) provides buyers from the retail, wholesale, foodservice, manufacturing and hospitality sectors with a wealth of information and product sourcing opportunities all under one roof. Over 250 suppliers will showcase their latest innovations to thousands of visitors across the two days. [Link to register for tickets](#). Entry for the **International Cheese & Dairy Awards 2025** presented on 26th June is [now open](#).

25th-27th June: Global Dairy Congress, Hyatt Regency Hotel, Amsterdam. [Link to Register for Tickets](#)

21st-24th July: Royal Welsh Show. [Book Tickets Here](#)

Member Services

Import/Export Emergency Response

Are you experiencing any delays or problems with imports or exports? The PTF team is on standby to assist. We can help you save thousands of pounds in extra logistics, storage and potential disposal costs. Please involve us as early as possible to allow for the longest possible time to resolve queries.

Quest HR and Health and Safety, Tax and Legal Advice

Do you struggle to address HR or health & safety issues within your existing team structure? Are there gaps in your professional knowledge in these areas? This service also includes VAT Specialists.

PTF are continuing with Quest (a Member benefit of belonging to PTF - HR and Health and Safety and Tax/Legal advice) as feedback has been positive for those members who have used this service.

Quest can provide help and advice to PTF Members who require assistance in these areas. If you are interested in this member only service, please contact Penny at penny.mcentire-kemp@provtrade.co.uk to be added to their system. (Existing members who have already signed up do not need to reapply). Once you are on the system you will have access to their website document library and a designated advice line telephone number, there is no charge for you to use this service. Please see for reviews - [HERE](#)

GSCOP Training

We have arranged a free to PTF members GSCOP course (usually £355 per person), however the set-up is slightly different this year – see below:

The course will be an online modular GSCOP course, the classroom sessions of which will be delivered on **9th and 16th June 2025**.

[GSCOP Training](#)

Details:

We will be using MSTeams for the two classrooms. You will be sent the meeting links shortly prior to the course

The modular training approach is designed to deepen learning and comprises:

- *A short pre-read which we will send you a week prior to the course, along with a Learning Log to help you capture your notes*
- *2x classroom sessions of 2½ hours each (1330-1600)*
- *Course follow-up materials comprising eNotes from the course, a crib sheet and an electronic Code Confident Pack*
- *A clinic session, typically a fortnight after the course, to pick up any post-classroom queries you may have*
- *Email updates on key GSCOP developments*

Please let Penny know if you are interested in attending – penny.mcentire-kemp@provtrade.co.uk

Primary Authority Support & Guidance

PTF has a Primary Authority (PA) partnership with Peterborough County Council. This enables us to request trading standards advice on issues that we know are affecting members. PA Assured Advice is formal legal advice, which local authorities must look to in dealing with members of the scheme. For more information, please contact diana.axby@provtrade.co.uk

Eucolait Membership

PTF is the UK dairy representative body for Eucolait, the European dairy trade association, which holds regular networking and market intelligence events across Europe for exporters and traders. PTF pays an annual fee to Eucolait to enable PTF members to access these events, although attendance, travel and accommodation are paid for in addition by individual members. There is a Eucolait subgroup within PTF that contributes to the fee PTF pays Eucolait. The more PTF members sign up to this group, the more their annual fees to participate in Eucolait are reduced. If you are a PTF dairy member and are interested in signing up, please contact rod.addy@provtrade.co.uk to find out more and express your interest.

Customs & Excise Support

PTF draws on the services of Arne Mielken, who runs his own consultancy Customs Manager. Arne will already be known to some PTF members for his input into government working groups focused on the implementation of the BTOM. He will provide regular updates on EU member states' preparation for the BTOM and Customs & Excise developments on the Continent and other areas. Members are also free to approach Arne directly for more bespoke advice at a preferential rate negotiated by PTF.

On Behalf Of The PTBI Charity - 190 Club Lottery

This is a private lottery, open to members of the PTBI, PTF and other interested parties, with the aim of generating a regular income for PTBI on the occasion of its 190 years of existence in 2025.

In addition, there is a chance to win a cash prize every quarter.

All members of the 'PTBI 190 Club' commit to a subscription of £10 per month, per ticket:

One half of the total monthly subscription will be offered as prize money, the other half will be donated to PTBI.

The greater the number of subscribers, the greater will be the prize money and the greater the contribution to the PTBI.

Example:

If 50 persons agree to contribute £10 per month, the total amount pledged each month will be £500, making £1,500 in a quarter.

The amount available as prize money will be half of the total £1,500 and the contribution to PTBI will be £750.

First prize: 60% (or £450), Second prize: 25% (or £225), and Third Prize 15% (or £122.50).

Interested?

- As a private lottery you would have to be invited to join (but please express your interest).
- You will need to complete an application form, confirming your commitment to contribute £10 per ticket per month, and a point of contact for notification.
- On completion and processing, you will be allocated a “ticket number”.
- The first draw will not be made until a minimum threshold of 50 tickets have been sold. No Direct Debits will be taken until this threshold is reached.
- The draw will take place at the quarterly meeting of the PTBI trustees at 17 Clerkenwell Green, and notification of the winning tickets will be emailed to all participants.
- Further details can be obtained from the Secretary.

The PTBI 190 Club Rules

1. The object of the Club is to raise funds to help support the work of PTBI and ensure its continuity into its next centennial.
2. The Club will be run under the supervision of the PTBI, who will be the Promoting Society.
3. The Club being registered under The Gambling Act 2005 – Lotteries, is open to all members of the PTBI, PTF, and their families and friends.
4. Members must be 16 years old or over.
5. Applicants must complete an application form. This will generate a “ticket number” for the applicant.
6. Entry to each draw will be by subscription of £10 per month, per “ticket number”, paid in advance on the 25th of every month by Direct Debit.
7. A Direct Debit will need to be arranged by the applicant. A recurring payment of £10 per month, per ticket required, will be debited by the PTBI on the 25th of each month.
8. Responsibility for ensuring that the subscription has been paid rests with the individual member and not with the PTBI.
9. Members may apply for and be granted more than one “ticket number”, provided that such a requirement is clearly indicated on the application form.
10. The draw will be held quarterly at the PTF offices at PTBI's Committee meetings. It is hoped to move to a more frequent draw in the future at the discretion of the PTBI trustees.
11. The prize-winning amount will be paid by BACS.
12. Winners will be contacted personally by the Secretary who will make all reasonable efforts to pay the winning prize within a week of each draw.
13. Details of the winners will be included in the weekly PTF email bulletin.
14. The regular prize money will be 50% of the quarterly income. There will be three cash prizes. The remaining 50% of the ticket income will be donated to PTBI.
15. Registers will be kept recording the details of each member, the numbers allocated to them and the subscriptions received from them. The details recorded for each member will be those as entered on their application form.

16. Unless otherwise notified, a member will be deemed to have left the Club if his/her renewal of subscription remains unpaid for a period of one month.
17. If a winner cannot be contacted, their winnings will be placed into PTBI funds after a period of 6 months.
18. The decision of the PTBI shall be final in all matters requiring adjudication.
19. The PTBI shall have the power to amend or revoke these rules at their absolute discretion with such reasonable notice to the 190 Club members as is necessary.

I wish to join The PTBI 190 Club and I agree to abide by the Club Rules -

Name:

Telephone Number:

Email address:

Number of tickets required:

Please provide your details for Direct Debit here: [Pay with GoCardless](#)

Please forward this email to: secretary@ptbi.org.uk

(Also in case of questions)

Or by post to:

Secretary / Treasurer

Provision Trade Benevolent Institution (PTBI)

17 Clerkenwell Green

London, EC1R 0DP